

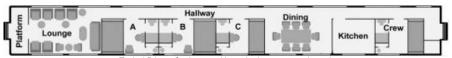
PRIVATE CAR FRACTIONAL INTERESTS

- The first Fractional Interest Private Car is the 'Yucca'.
- Fractional Interest time periods can be blocked and special pre operating prices can be held for a period of time with no deposit.
- Departures dates start in early 2017, to be confirmed in mid July, 2016.

The exclusive comforts and economic advantages available from fractional (shared) ownership of aircraft, yachts and wonderful vacation homes are now available for luxurious private railroad 'Cars' traveling throughout the USA and into Canada.

A 1/12th (4 weeks), 1/8th (6 weeks) or 1/6th (8 weeks) ownership is for 10 years or perpetual. Just request preferred services, select en-route destinations and layover activities and board your Car; everything else is taken care of by a business manager.

Private Cars travel as part of Amtrak and regional railroads, with a scheduled Train Set or by themselves on preferred itineraries chosen by Fractional Interest Owners.



Typical Private Car layout, with two bedrooms; some have three.

Cars have two or three bedrooms for up to six passengers (or more using auxillary beds). Journey vacations excel for exclusive family vacations, small group meetings, private parties, and elite travel experiences not otherwise available.

All-inclusive Journeys include fine dining, beverages including requested alcoholic

drinks, preferred activities, and optimum guest care by an attentive crew.

Private Car Journeys by Rail can be traded for Journeys during different available time periods, and for vacations at the world's finest resorts through the largest timeshare exchange company.

Owner Fees pay Car management and operating costs. Fees don't have to be paid if an Owner doesn't use a Journey by Rail.



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, ,		1/12th Interest	1/8th Interest	1/6th Interest
Purchase and annual per Journey costs:		For 4 Weeks	For 8 Weeks	For 12 Weeks
Purchase Price Per	Initial Term, 10 years	\$12,600	\$16,065	\$18,207
Year of Ownership	*Perpetual Term, 30 Years	\$5,712	\$7,283	\$8,254
**Per Person Cost	Initial Term, 10 years	\$6,126	\$6,022	\$6,857
Per 7 Day Journey	*Perpetual Term, 30 Years	\$4,978	\$5,136	\$3,995

^{*30} years is an example, Cars operate for over 50 years **Assuming that there are 6 passengers

The cost per person per day including the initial purchase price is about \$610.