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PRESS RELEASE - FOR IMMEDIATE RELEASE

POST COVID-19 LUXURY TRAIN VACATION DEMAND EXCEEDS EXPECTATIONS

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America's Trains is finalizing post pandemic schedules and offering stock to the public to finance expedited expansion

America's Trains (ATs) is the USA's only operator of scheduled all-inclusive luxury Journey by Rail train vacations with en-route layovers where passengers live on board while enjoying nearby activities and attractions.

Journey departure dates have been delayed because Covid-19 caused Amtrak to curtail services. ATs cars travel as part of Amtrak trains.

Amtrak's new Amtrak's Connect Us plan to restore services and for proposed additional and improved routes allows ATs to start finalizing schedules on a growing number of itineraries throughout the USA.

Reservations are being made for Journey departures starting in late 2021 on the luxurious full service rail car Sunflower, a two level (with elevator), four bedroom car initially operating between Fort Worth and New Orleans, and back, with layovers at San Antonio and Houston. Sunflower rebuilding and mechanical rebuilding has been completed and the car has been Amtrak certified.

Three additional cars entering service in 2022 will create a combined total of 18 deluxe bedrooms on the first four cars with elegant lounges, 24 hour dining and impeccable passenger service. About 38 cars with up to 140 bedrooms are scheduled to provide Journeys on various routes throughout the USA and into Canada within several years.

ATs' CEO, Barry Jones, said "Because increased post Covid-19 consumer demand for individual Journey vacations and Train'Share timeshares exceeds original expectations, ATs is launching a Wefunder crowdfunding public stock offering of class B common shares to raise up to \$1 million, or more, to accelerate introduction of cars and increasing passenger capacity ahead of forecasts. Funds will be used to supplement cash from revenue and other capital sources to acquire and improve rail cars."

Jones said that "The stock offering price per share for early investors of \$0.60 assumes that the company valuation is below \$1 million, which is low based on reasonable valuation criterion and because profit expectations including imminent growing net income are not considered." The stock sale price goes up to

\$0.70 when 83,333 shares are sold, will increase to at least \$0.80 after about 369,000 shares are sold, and will increase thereafter based on growing revenue and net income. The company's valuation is \$32.4 million when calculated as three times projected earnings before interest, taxes, depreciation and amortization (EBITDA) in year two.

In addition to earnings and other benefits, class B common shareholder rights include full reimbursement of their investment before original Class A common stock holders receive any return on their investment, an option to sell stock back to ATs at 130% of cost, vacation opportunities, and their investment is secured by rail car assets.

In year one, expected revenue is \$3.0 million with earnings, EBITDA, of \$1.0 million. Year two revenue is \$22.8 million and EBITDA is \$10.8 million. Cumulative forecast revenue over five years is \$226.2 million with EBITDA of \$114.0 million, excluding accrued income. Forecasts are based on forward-looking expectations that are not guaranteed.

Jones said that "Earnings forecasts have been thoroughly scrutinized and are enhanced by reduced expenses from collaborations with key travel entities, low per bedroom capital cost, elimination of costly surplus inventory, lucrative Journey prices that can be raised to match higher and increasing fares of competitive foreign trains, income and cost benefits from a mixed use multi revenue stream business model, ample existing sales capabilities, growing consumer demand for luxury vacations and timeshares including TrainShares, no meaningful U.S. train vacation competition, lots of traction, and ongoing scalability."

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See Amtrak's Connect US plan at
<https://americantrainvacations.com/atv/documents/amtrakconnectsplan.pdf>

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