



TO: **Interested Parties**

Remarkable vacation industry investment/involvement opportunity

Available because of unexpected circumstances

Years of experience led to the comprehensive development of America's Trains Inc. ("ATs") Journey by Rail vacations ("Journeys") on board ATs' luxurious railroad cars ("Cars"), filling an essential vacation industry void in the USA, with surplus markets, unrestrained consumer interest, excess sales capabilities, no meaningful competition, imminent positive cash flow and affirmable high earnings.

A need to expedite growth to meet demand combined with unexpected circumstances has created an enhanced **opportunity for funding, ownership, investment or other relevant involvement in ATs.**

SIGNIFICANT RETURN ON INVESTMENT FOR YOUR RELEVANT EFFORT OR FUNDING

Amtrak pulls ATs' Cars but suspended pertinent service in 2020 because of Covid-19, causing ATs to curtail sales and operations. Amtrak is now aggressively renewing and expanding post Covid-19 services; and, **ATs has restarted sales for rescheduled Journeys**, see <https://americantrainvacations.com/journeyinfo>.

Covid-19 caused other vacation industry entities to lose revenue that were an expected source of ATs funding. Favorable growth will occur with an alternative investment of \$250,000 for rail Car costs, plus renewal of a \$450,000 Car financing agreement, which can be secured by Car assets having a considerably higher market value. Imminent positive cash flow is sufficient to support present growth forecasts.

UNIQUELY DESIRABLE TERMS FOR AN INVESTMENT OF CAPITAL OR PERTINENT SKILLS

Although unnecessary and if prudent, a greater investment for a total of up to \$2,000,000 can expedite ATs' already favorable future; and, up to \$5,000,000 would optimally accelerate domestic and foreign expansion.

ATs' proven business plan includes (1) individual (single), five to eight night Journeys and (2) Train' Shares™ (timeshares). Although this hybrid business model is in motion, these two primary products can be separated into different entities that are owned or managed independently, each earning significant profits.

ATs is a very high yield (ROI) business opportunity for funding sources, investors and/or other relevant participants; with preeminent vacations. Risk is avoided.

**WHATEVER YOUR APPLICABLE CAPABILITIES, GET INVOLVED
NOW WHILE THE SHORT WINDOW OF OPPORTUNITY IS OPEN**

*Do you, or someone you know, have a relevant interest in this **uniquely outstanding chance to be involved in an undervalued operating business, dominating an essential, rapid growth, highly profitable segment of the U.S. vacation industry?***

If so, for details go to <https://americantrainvacations.com/access/#opportunity> or contact me, Barry Jones.

Thanks.

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