A Vacation Void: Amtrak assumed responsibility for intrastate passenger train operations in the 1970s. Subsequently, meaningful upscale passenger trains and rail vacations in the USA disappeared and none allowed passengers to reside on board during extended layovers at en-route destinations.

Although a very significant, growing consumer market exists, vacation suppliers have neglected and requisite rail vacations in the USA have not been introduced for reasons that have been resolved by America’s Trains Inc. (ATs).

Until now no U.S. passenger train luxury rail cars have ranked among the world’s top 25. This deficiency no longer exists because ATs is introducing cars that are equal to the worlds finest.

Filling the Void: ATs is satisfying the lack of service and significant interest by introducing over 30 rebuilt standard cars with a total of about 140 bedrooms within several years. Standard cars will be acquired, improved and start service based on confirmed demand and existing advance sales. They include high (two) and single level dining, lounge and sleeping cars that travel alone or together (a train set). Several additional fully self-sufficient private/business cars having two or three bedrooms and a few special activity cars will be introduced at opportune times. Cars provide incomparable Journey by Rail vacations and related services traveling throughout the USA and into Canada in collaboration with and pulled by Amtrak and other railroads. Five to eight day Journeys include extended layovers at intriguing en-route destinations where passengers live on board while enjoying a wide variety of off-car things to do.

Products:
- **Individual Journeys by Rail** are the initial product being offered on standard cars that travel alone or together as a train set with up to 5 cars, starting with the already Amtrak certified high level car Sunflower (cars are named after flowers). Typical Journey retail fares are about $7,400 per person, double occupancy ($14,800 for two); lower than similar luxury foreign train fares.

Based on evolving considerations, when adequate cars and related inventory are available additional products with ample identified markets can include:
- **Train’Shares (timeshares)**, for a 10 year or perpetual term providing a right to use cars, with an average price exceeding $30,000. After paying a per Journey use fee that covers Journey operating expenses, the total Train’Share owner cost for Journeys is much lower than the price of individual Journeys and equivalent luxury timeshare property vacations.
- **Fractional Interests (shared car ownership)** of private/business cars, with prices from $150,000 for a 1/12th 10 year term up to $280,000 for a 1/6th perpetual term of ownership. Prices are reasonable compared to other upscale luxury fractional interest vacation properties.
- **Management services** that generate desirable net income for managing Train’Share and Fractional Interest business administration and car operations.

Rail cars: Cars are rebuilt to be the worlds finest, with distinctive characteristics not otherwise available. Cars are acquired and improved at a total average cost of about $650,000, up to about $750,000 for a high level car like the Sunflower. The market value of an improved Amtrak certified car will exceed the cost; the Sunflower’s value should be $850,000.

The ‘Sunflower’, Amtrak certified, 4 deluxe bedrooms, dining, lounges, stairs and elevator to upper level.

Competition: There is no meaningful train vacation competition in the USA. Amtrak provides point to point passenger service with relatively mediocre cars. To visit an en-route location, Amtrak passengers have to leave trains and go to a hotel. ATs cars layover at en-route destinations allowing passengers to enjoy local things to do while living on board. ATs will retain meaningful rail vacation and luxury passenger train market dominance in the USA.

Marketing and Sales: Existing selling capabilities, including domestic and foreign sales outlets and major strategic and tactical business affiliations, have already or will penetrate and capture the infinitesimal share of relatively huge identified markets needed to sell all Journeys.
America’s Trains Inc, the Company: The Company was formed in the State of Wyoming; 1,238,540 common shares have been issued to Company founders/managers for a $687,000 investment. Confirmable business forecasts are supported by a proven business model, unique products for which there are surplus markets, comprehensive operating experience, and unmatched management.

Funding: Funding of from up to $490,000 combined with revenue permits timely finalization of interior improvements of the Sunflower, which is already mechanically rebuilt and Amtrak certified, and acquisition and improvement of the 2nd car, which subsequently generate income to acquire and improve additional cars. Funding of up to $1,000,000 would allow present adequate growth to accelerate well ahead of forecasts.

Risk Mitigation: In addition to other various desirable business attributes, funding source risk is avoided because rail car assets are available to secure an investment and favorable earnings occur even if sales are a fraction of projections or if just one product is sold, like individual Journeys. A single car operation would generate monthly net income of $40,000.

Revenue and Profitability: Earning and cash flow expectations are supported by unique business advantages including (but not limited to): a low cash burn rate; early positive cash flow (in about eight months); nominal debt; spending for capital equipment (cars) only after high future occupancy is assured by advance sales; elimination of surplus rooms (inventory) and related costs; market domination; cautious forecasts based on hard facts with adequate reserves; expenses tied to income; a minuscule number of available Journeys by Rail compared to a huge overall market; and, continuing performance analysis followed by timely action to enhance ongoing performance.

Earnings from Individual Journey Sales: Based on realistic expectations that can be affirmed, 5 year performance from the sale of individual Journey vacations alone (excluding Train’Share and other revenue sources) includes:
- Gross revenue = $212,000,000
- Net income, EBITDA = $79,000,000, including a significant reserve for which there is not expected requirement
- Margin = 36.7%
- Surplus cash after paying for cars = $58,100,000

Earnings from Additional Products: The sale of Train’Share rights to use and fractional interest ownership of cars would significantly increase revenue and net income over the short term (several years) but would consume future year Journey by Rail inventory that could have otherwise been sold each year as individual Journeys, reducing longer term (year after year) profits. Train’Share and fractional interest sales may be implemented based on evolving considerations. In any event, additional long term growth will come from intended expansion programs.

Business Implementation: Adequate operating capabilities exist, mechanical repairs to the first car have been completed and it is Amtrak certified, initial sales and related revenue is imminent, and positive cash flow starts soon.

Present markets as seen by industry experts
- US travel and tourism is poised for strong growth
- The desire for luxury travel continues to rise
- There has been no greater time for growth in the luxury segment
- Bullish
- 102nd month of expansion
- Where are the sleepers that cater to people with showers and wi-fi, or special trains taking travelers across America to Civil War battlefields, major league baseball games, rock concerts, or national parks? *

Shared vacation ownership:
- Vacation ownership, also known as timeshare, continues to lead in the hospitality and leisure industry
- Demand and supply factors are poised to observe substantial growth in the years to come
- Booming ... Thriving
- Expecting huge growth
- Where are the creative railroad financiers, selling sleeping cars as timeshares? *

General comments:
- A home run ... Badly needed ... There is pent up demand ... Puts USA on the train vacation map
- * They have arrived, from ATs, America’s Trains Inc.

See https://americantrainvacations.com