



## TRAIN'SHARES™ OPTIMUM FREQUENT VACATIONS

Train'Shares give multiple owners rights to and the use of luxurious rail cars, only including the attractive while eliminating undesirable aspects of timeshare vacation ownership. They provide an exceptional way to enjoy a combination of all-inclusive Journeys by Rail, the most unique and possibly finest all-inclusive vacations in the USA, and the best timesharing benefits; traveling as part of Amtrak or other trains.

Train'Share ownership is for a 10 year 'Initial Term' or can be 'Perpetual'. Owners have annual, biennial, or more frequent rights to individual Journeys by Rail.

Exclusive Journeys feature deluxe accommodations with large beds and private bathrooms, exceptional dining, complimentary beverages, exquisite service, endless things to do during layovers at en-route destinations, and various timeshare owner benefits.

Owners can travel at designated or other available times on ever changing Journey routes providing an unlimited choice of wonderful vacation experiences.

Train'Share buyers automatically become members of the Train'Share Owner's Association that manages Car operations and issues a Deed of Ownership for exclusive rights to and use of Cars.

Owners pay annual Maintenance Fees for fixed and reoccurring management and Car operating expenses, and an All-Inclusive Fee for consumable and variable costs that include locomotives, other Car movement expenses, and on-board passenger services. Train'Share Owners don't have to pay any Fees if they don't use a Journey.

Some of numerous other Train'Share ownership benefits include:

- Fees are lower than similar costs for equivalent real estate timeshares.
- America's Trains Inc. guarantees that no unexpected Fee increases will occur. If they do, America's Trains pays the difference.
- The retail value of unused Journeys by Rail and related market demand establishes a favorable resale price if Owners want to resell a Train'Share.
- America's Trains will buy Train'Shares back at a price that ensures that Owners receive valuable consideration equal to their Train'Share purchase price.
- Journeys can be exchanged for a worldwide selection of luxury resort vacations.

The total per person per day cost of Initial Term Train'Share Journeys over 10 years is about \$376, including the annualized retail purchase price of \$19,800 and Fees. The cost for a Perpetual Train'Share Journey is around \$308, about 62% lower than individual Journey by Rail fares which are already an excellent value.

Until scheduled Train'Share marketing starts, a \$100 refundable deposit will secure a pre marketing purchase price discount of 40%; closing will be in mid June 2016.

