



BUYER SATISFACTION ASSURANCES AND GUARANTEES

America's Trains provides one-of-a-kind assurances and guarantees that eliminate concerns regarding timeshare and fractional interest ownership, and the purchase of individual Journeys by Rail. They include but aren't limited to the following:

TRAIN'SHARES CAN BE SOLD AT A REASONABLE PRICE

The retail market value of an Owner's unused Journeys by Rail and the related demand for individual Journeys establishes a price that should allow an Owner to **sell a Train'Share at reasonable price** at any time; or, to rent remaining Journeys to earn desirable net income.

TRAIN'SHARE BUY-BACK

Train'Share Owners have an annual option throughout the term of ownership that allows them to **sell their Train'Shares back to America's Trains** at a price which assures that they will receive valuable considerations equal to or exceeding the original Train'Share purchase price.

TRAIN'SHARE AND FRACTIONAL INTEREST SALES REVENUE IS HELD

Revenue from the sale of Train'Share and Fractional Interests equal to double the amount necessary, prorated among buyers, is held to ensure that **more than adequate funds remain available to pay for continuing rail Car acquisition and improvements** to ensure ongoing availability of present and additional America's Trains' Cars and related Journeys by Rail.

TRAIN'SHARE OWNER FEE AMOUNTS ARE GUARANTEED

America's Trains guarantees that **Maintenance Fee increases will not exceed expected amounts**. If the Fees owed and paid by Train'Share Owners are not sufficient to pay operating and management expenses, America's Trains pays the difference.

TRAIN'SHARE/FRACTIONAL OWNERS DON'T HAVE TO PAY THE MAINTENANCE FEE

Maintenance Fees pay fixed and reoccurring Car and management expenses. If Owners don't want to use any Journey, they can give it to the Association and **don't have to pay the Fee**.

TRAIN'SHARES/FRACTIONAL OWNERS DON'T HAVE TO PAY THE ALL-INCLUSIVE FEE

All-Inclusive Fees pay for train locomotives and other Car movement expense; plus en-route service, fine dining, beverage and other on board enjoyment costs that can be lower than the additional amount paid by luxury resort vacation guests or real estate timeshare owners for similar services. If Owners don't use any Journey by Rail, they **don't have to pay the Fee**.

INDIVIDUAL JOURNEY FARES ARE HELD

Payments for individual Journeys by Rail are held until their respective departure dates in amounts sufficient to pay related Journey operated costs and requested refunds.