

FOR IMMEDIATE RELEASE

LUXURY TRAIN VACATIONS ARE COMING



Fort Worth, Texas – 23rd August 2012

After a two year delay waiting for the now improving economy, America's Trains Inc. is introducing single luxury passenger rail vacations along with shared ownership programs that include Train'Shares™ (timeshares) on trains and fractional interests in elegant private rail cars.

The golden age of railroad travel in the United States ended in the 1970's when modern aircraft and super highways began to replace the comfort of typical passenger train transportation and the luxurious service enjoyed by an elite few on board elegant private rail cars.

Luxurious rebuilt rail cars will provide a diverse choice of Journey by Rail vacations throughout the United States and into Canada traveling as part of Amtrak trains and regional railroads.

Unlike Amtrak that only stops at stations long enough for maintenance or to let people on and off, Journey by Rail itineraries include prolonged layovers at en-route destinations where passengers stay on board and are able to enjoy local activities and attractions while living in the luxurious comfort of a private train. Cars are dropped off by one Amtrak train and picked up by another.

The American Traveler is the first of several trains, each having up to five cars and 22 bedrooms, lounges, bars, dining rooms. Newly rebuilt cars include sleepers with six spacious master suites and private bathrooms. Some similar bedrooms are included in other types of cars.

A self sufficient private car with two or three bedrooms, lounge and personal dining room may be part of a train to provide additional passenger amenities, or for exclusive by a small group of guests. Private car fractional ownership interests are also sold to a limited number of individuals or companies.

A Journey by Rail train vacation provides all-inclusive services and accommodations for two passengers with fine dining, complimentary beverages, 24 hour room service and prearranged optional Tracks to Adventure™ activities at en-route destinations.

After completing an introductory seven week Circle America itinerary that visits the four corners of the United States by late winter 2013, the American Traveler will operate out of Washington on the East Coast, from Florida to Montreal. Other primary train stations at Chicago, Los Angeles, and San Antonio will support one-way and return Journeys on most Amtrak and some regional railroad routes.

There are less than ten trains in the world that provide high quality travel vacations on exclusive private rail cars. Their typical fare for a one week trip averages over \$14,000 for two passengers, which fairly represents the vacation value. Although America's Trains offers an equal or better and the only dedicated vacation rail travel experience in the United States, seven night prices are much lower.

Train'Share owners have rights to reoccurring Journeys by Rail on different routes at reduced prices and can trade Journeys for luxury resort vacations through Resorts Condominiums International (RCI).

In addition to preferred depreciation, cost and use rights, fractional interest owners will be able to trade weekly private car Journeys by Rail for the worlds finest private vacation properties, or for resort vacations through RCI's Registry Collection.

For information contact Clyde Patch, America's Trains Inc. - 817 666-01267 - info@americatrains.com
Or go to www.americantrainvacations.com/atv/page/media.html

ADDITIONAL NOTES

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1. **MORE INFORMATION:** Go to www.americantrainvacations.com/atv/page/media.html for access to related and additional information.
2. **COMPETITION:** There is no similar train vacation product in the USA. There is no other known train or rail car shared ownership program in the world.
3. **VACATION CAPACITY, INVENTORY GROWTH:** Business growth can quickly meet demand. Additional rail cars can be put in service within several months to increase passenger capacity, provide additional bedrooms that are sold as Train'Shares, and to provide more private car Fractional Interests.
4. **TRAVEL AGENTS:** The Company has and is making high earning, preferred commission and override arrangements with selected and qualified travel agents.
5. **TRAIN'SHARE, FRACTIONAL INTEREST SALES:** Additional selling entities are being recruited for the management and sale of Train'Shares. Fractional Interest marketing management continues to consider selling proposals.
6. **GUARANTEES AND ASSURANCES:** Sales revenue is held and used for related, specific vacation purposes. See www.americantrainvacations.com/atv/documents/flyerguarantee.pdf.
7. **CORPORATE ENTITY:** America's Trains Inc. is a recently formed private company.
8. **CAPITAL EQUIPMENT FUNDING:** The Company has access to very favorable and more than sufficient financing to acquire and repair rail cars.
9. **BUSINESS INVESTMENT, ENHANCEMENT:** The apparent overall potential of the business has generated proposals for changes in the corporate structure, including a joint venture arrangement with significant Mexican financial interests able to provide former Amtrak cars located in Mexico, the exchange of 30% of the company's private stock for trading public company shares, and otherwise. Alternative proposals to enhance expedited growth are being considered.