



BUYER SATISFACTION ASSURANCES AND GUARANTEES

Fee increases, Fee payment, Car availability, and a standing offer that allows buyers to sell a Train'Share or Fractional Interest back to the Developer provides **one-of-a-kind assurances and guarantees** that eliminate concerns regarding timeshare and fractional interest ownership, and the purchase of individual Journeys by Rail. They include but aren't limited to the following:

TRAIN'SHARES CAN BE SOLD AT A REASONABLE PRICE; OR RENTED

The combined market value of an Owner's unused Journeys by Rail and the related demand for individual Journeys establishes a **price at which an Owner can sell a Train'Share** at any time, less sales commissions; or, remaining Journeys can be rented to earn desirable net income.

TRAIN'SHARE REPURCHASE BY DEVELOPER

Train'Share Owners have an option that allows them to **sell Train'Shares back to America's Trains** after they have taken one Journey by Rail, at a price which assures that they receive valuable considerations equal to or exceeding the original Train'Share purchase price.

TRAIN'SHARE AND FRACTIONAL INTEREST SALES REVENUE IS HELD

Revenue from earliest Train'Share and Fractional Interest sales equal to double the amount necessary, prorated among buyers, is held to ensure that **more than adequate funds remain available to pay for continuing rail Car acquisition and improvements** to ensure ongoing availability of present and additional America's Trains' Cars and related Journeys by Rail.

TRAIN'SHARE OWNER FEE AMOUNTS ARE GUARANTEED

America's Trains guarantees that **Journey Use Fees increases will not exceed expected amounts**. If the Fees owed and paid by Train'Share and Fractional Interest Owners are not sufficient to pay operating and management expenses, America's Trains pays the difference.

TRAIN'SHARE AND FRACTIONAL OWNERS DON'T HAVE TO PAY JOURNEY USE FEES

Train'Share and Fractional Interests Owners owe annual Journey Use Fees to pay the cost of Association administration and rail Car management and operations, including locomotives (engines), other Car movement, and passenger service expenses (en-route service, fine dining, beverages and other on board enjoyment) that can be lower than the additional amount paid by luxury resort vacation guests or real estate timeshare owners for similar services. However, if Owners don't want to use a Journey by Rail, they **don't have to pay the Fee**.

INDIVIDUAL JOURNEY FARES ARE HELD

Payments for individual Journeys by Rail are held until their respective departure dates in amounts sufficient to pay related Journey operated costs and requested refunds.