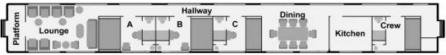


## PRIVATE CAR FRACTIONAL INTERESTS

The exclusive comforts and economic advantages available from fractional (shared) ownership of aircraft, yachts and wonderful vacation homes are now available for luxurious private railroad 'Cars' traveling throughout the USA and into Canada.

A 1/12<sup>th</sup> (4 weeks), 1/8<sup>th</sup> (6 weeks) or 1/6<sup>th</sup> (8 weeks) ownership is for 10 years or perpetual. Just request preferred services, select en-route destinations and layover activities, and board your Car; everything else is taken care of by a business manager.

Private Cars travel as part of Amtrak and regional railroads, with a scheduled Train Set or by themselves on preferred itineraries chosen by Fractional Interest Owners.



Typical Private Car layout, with two bedrooms; some have three.

Cars have two or three bedrooms for from six to eight passengers. Exquisite Journey vacations excel for exclusive family vacations, small group meetings, private parties,

and elite one-of-a-kind travel experiences.

All-inclusive Journeys include fine dining, all kinds of desired beverages, preferred activities, and optimum guest care by an attentive crew.

Private Car Journeys by Rail can be traded for Journeys during different available time periods, and for vacations at the world's finest resorts through the largest timeshare exchange company.



Owner Journey Use Fees pay Car management and operating costs. These Fees don't have to be paid if an Owner doesn't want to use a Journey at any given time.

The per person per day cost for Fractional Interest Owners is low compared to fares

for individual (single) Journeys, and Train'Share owner Journeys Each Journey considering the elite, unique attributes of exclusive private cars,

as shown in the follow chart.			Perpetual Lowest	Initial Term Highest
Per person per day price comparison	Single	Each	1/6th	1/12th
	Journey	Journey	8 weeks	4 weeks
Individual (single) Journeys - 1 bedroom 2 passengers	\$800.00			
Train'Share Owner Journeys - 1 bedroom, 2 passengers		\$308.00		
Fractional Interest Owner Journeys				
Exclusive private car; For 6 passengers, may be up to 8;				
Private common areas; Personal chef, and crew;			\$622.00	\$770.00
Preferred menus; Routes and Journey lengths of your choice;				
America's unltimate, unique all-inclusive vacations.				

Unexpected Fee increases are paid by the Developer. Fractional Interest Owners can sell their Fractional Interest back to the Developer for valuable considerations equal to the purchase price.